

Regulation DD Bonus Rules

Disclosure Checklist

REVIEW CONDUCTED BY:

REVIEW DATE:

PURPOSE OF REVIEW (CIRCLE ONE): Initial Review Revision Review

BONUS DISCLOSURE REVIEWED:

Please check Yes, No or N/A for each of the statements below. A "No" answer to any of the following indicates a violation of the Regulation DD disclosure rules for bonuses. In such cases, necessary revisions should be made.

	YES	NO	N/A
The disclosure includes the amount or type of the bonus.			
The disclosure includes when the bonus will be provided.			
If applicable, the disclosure includes any minimum balance to obtain the bonus.			
If applicable, the disclosure includes any time requirements to obtain the bonus.			
Explanation:			